



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35853.56	-156.28	-0.43%
Nifty 50	10737.6	-57.35	-0.53%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.32	-1.57
HDFCBANK	100.86	-1.73
ICICIBK	10.43	-2.25
INFY	10.37	-0.38
TATA MOTOR	12.75	-0.78
WIPRO	4.90	-4.3

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-732
DII's Eq (Provisional)	527
FIIs Index Future	-990
FIIs Index Options	20
FIIs Stock Future	558
FIIs Stock Options	87

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.8244
EURO	81.2469
YEN 100	65.5000
GBP	90.9640

TOP STORY

- **Tata Power** said that its Singapore-based resurgent power had undergone internal restructuring but shareholding of Tata Power's arm in the power company has remained the same at 26 percent. Recently Resurgent Power had signed a share purchase agreement to acquire 75.01 percent stake in Prayagraj Power Generation Corporation and Tata Power's management stated that this acquisition will be completed.
- **Shakti Pumps** extended its production shut down till Jan. 15. The company's operation has been shut since Jan. 9 due to labour contractor issues with the company.
- **Corporation Bank** revised MCLR across various tenors with effect from Jan. 15. One month MCLR is at 8.25 percent and one-year MCLR at 8.95 percent.
- **Hindusthan National Glass & Industries** board decided to defer its proposed fund-raising plans via private placement of debentures.
- **Axiscades Engineering Technologies** board approved legal actions to recover dues amounting to \$934,765 against its U.S. customer. The company has already provided a 100 percent provision for the said item.
- **United Spirits** to sell stake in Four Seasons Wines for Rs 31.86 crore. Four Seasons had a revenue of Rs 12.6 crore and negative networth of Rs 67 crore as of previous financial year.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	23909.84	-86.11	-0.36%
Nasdaq	6905.92	-65.56	-0.94%
Nikkei	20532.91	173.21	0.85%
HANG SENG INDEX	26650.17	351.84	1.34%
SGX NIFTY	10825.00	56.00	0.52%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	51.03	1.03%
NATURAL GAS	3.675	2.34%
GOLD	1292.5	0.09%
SILVER	15.715	0.18%
COPPER	2.645	0.38%

WORLD EVENTS

USD : PPI m/m
: Core PPI m/m
: FOMC Member George Speaks
EUR : ECB President Draghi Speaks
GBP : Parliament Brexit Vote

RESULTS TODAY

Zee Ent, Den Networks, Jay Bharat Maruti, KPIT, MCX, Network18 ,Speciality Restaurants, Trident, TV18 Broadcast, Tinsplate, R Systems International, Indo Rama Synthetics



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 156.28 points or 0.43% to settle at 35,853.56, its lowest closing level since 7 January 2019. The index rose 115.10 points, or 0.32% at the day's high of 36,124.94. The index fell 318.09 points, or 0.88% at the day's low of 35,691.75.

The Nifty 50 index fell 57.35 points or 0.53% to settle at 10,737.60, its lowest closing level since 4 January 2019. The index rose 13.05 points, or 0.12% at the day's high of 10,808. The index fell 102.60 points, or 0.95% at the day's low of 10,692.35.

The S&P BSE Mid-Cap index fell 0.49%. The S&P BSE Small-Cap index fell 0.44%.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1031 shares rose and 1487 shares fell. A total of 196 shares were unchanged.

Nifty likely to trade in the range of 10570-10920

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10746	10684	10630	10568	10800	10862	10915
USDINR	70.843	70.587	70.458	70.202	70.972	71.228	71.357



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AKASHDEEP	YOGYA ENTERPRISES LIMITED	B	63,000	47.99
DHANVARSHA	VORA JINALBEN BHAVIKBHAI	S	134,200	52.10
JSHL	NIDHI PORWAL	B	35,000	7.24
WARRENTEA	SARVESH BUBNA TRUST	B	244,935	77.00
WARRENTEA	LILLY EXPORTERS PRIVATE LIMITED	S	118,000	77.00

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AJOONI	PRISM MEDICO AND PHARMACY LTD	SELL	48000	29
INFOBEAN	MAVEN INDIA FUND	SELL	1000000	65.52
PGEL	ASHIT MAHENDRA MEHTA	SELL	92479	109.9

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Adani Power, Jet Airways
- **New in ban:** none
- **Out of ban:** none

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	374	372	370	375	377	379
ASIAN PAINT	1389	1379	1370	1395	1404	1420
AXIS BANK	659	654	648	658	664	669
BAJAJ-AUTO	2699	2668	2637	2708	2739	2778
BAJAJ FINSV	6369	6293	6217	6341	6417	6465
BAJ FINANCE	2545	2502	2459	2527	2570	2596
BHARTIARTL	332	328	325	332	335	338
BPCL	335	331	327	335	339	344
CIPLA	512	507	502	511	515	519
COALINDIA	231	229	227	231	233	234
DRREDDY	2579	2554	2530	2580	2604	2630
EICHERMOT	20480	20259	20037	20444	20666	20851
GAIL	325	319	312	328	335	345
GRASIM	814	808	802	813	819	824
HCLTECH	937	929	920	936	945	952
HDFC	1969	1951	1934	1967	1985	2001
HDFC BANK	2102	2097	2092	2103	2108	2115
HEROMOTOCO	2867	2845	2824	2878	2900	2932
HINDALCO	206	204	202	205	207	209
HINDPETRO	234	232	231	234	236	238
HINDUNILVR	1764	1756	1748	1768	1776	1789
IBULHSGFIN	791	778	766	799	811	831
ICICIBANK	373	371	369	375	377	381
INDUSINDBK	1484	1467	1450	1488	1505	1526
INFRA TEL	280	275	271	279	284	288
INFY	702	695	688	703	709	717
IOC	132	131	130	132	133	134
ITC	294	291	288	293	296	298
JSWSTEEL	284	281	278	285	288	291
KOTAK BANK	1212	1204	1196	1214	1222	1232
LT	1334	1321	1308	1344	1357	1380
M&M	725	717	710	722	729	734
MARUTI	7409	7299	7190	7366	7476	7543
NTPC	146	144	143	146	148	150
ONGC	143	142	141	144	145	146
POWERGRID	193	191	189	193	194	196
RELIANCE	1097	1089	1080	1095	1103	1109
SBIN	300	299	297	301	303	305
SUNPHARMA	451	446	441	449	454	457
TATAMOTORS	182	174	165	186	195	207
TATASTEEL	471	467	463	471	475	478
TCS	1813	1799	1784	1825	1840	1866
TECHM	680	670	660	687	696	713
TITAN	958	951	944	956	963	968
ULTRACEMCO	3777	3744	3712	3771	3803	3830
UPL	770	764	757	774	781	791
VEDL	193	191	190	194	195	198
WIPRO	313	306	299	318	325	338
YES BANK	195	186	176	192	201	208
ZEEL	448	443	438	447	452	457



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JAN 15, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. JAN 15, 2019

NSE Circular: Listing of further issue of securities of Cholamandalam Investment and Finance Company Limited and Wipro Limited (pdf) (pdfW.e.f. JAN 15, 2019

NSE Circular: Uniform membership structure across segments (zip)W.e.f. JAN 15, 2019

NSE Circular: Listing of Government Securities on capital market segment (pdf)w.e.f. JAN 15, 2019

NSE Circular: Change in Name and Symbol of the Company IDFC Bank Limited (pdf) W.e.f. JAN 15, 2019

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1267/\$1239 & Resistance = \$1320/\$1346.**
- **Crude oil range (WTI)->\$47 to \$57.**
- **Stocks Fall, Bonds Climb as China Data Disappoints: Markets Wrap:** - U.S. equity futures followed stocks in Europe and Asia lower on Monday as China trade data showed a worse-than-expected slump, reigniting concerns about global growth. Treasury yields fell and the dollar held steady.
- **Forex - Yen Gains after China Exports Drop, Dollar Dips:** - The safe haven yen strengthened and the Australian dollar fell on Monday after data showing that China's exports unexpectedly fell in December, pointing to further weakness in the world's second-largest economy and deteriorating global demand.
- **Gold Prices Edge Up as Investors Await Further News on Rate Hike Paths:** - Gold prices edged up on Monday in Asia while the U.S. dollar was little changed as investors await further news on additional rate hikes in the coming months. A weaker dollar can be a positive for commodities priced in the U.S. currency, making them less expensive to buyers holding other currencies. Conversely, a stronger dollar can weigh on prices. The upcoming data on U.S. producer price inflation, which would be released on Tuesday, is expected to generate some attention.
- **OPEC Leaves Market Guessing as It Struggles to Set Meeting Date:** - OPEC and its allies are still struggling to set the date for their next meeting, a sign that the coalition's increased influence comes at a cost of slower decision-making.

TRENDS & OUTLOOK – DATE: 15-JAN- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	31550	31840	32100	32355	32575
SILVER (Mar)	37200	38265	39445	40585	41470

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	403	408	413	421	426
ZINC (Jan)	169.45	172.20	175.25	179.55	182.90
LEAD (Jan)	133.45	136.50	139.75	142.90	146.65
NICKEL (Jan)	770	786	804	825	848

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (JAN)	3365	3490	3630	3801	3940
NATURAL GAS (JAN)	207	221	241	261	274

DATA TALKS : TODAY'S ECONOMIC DATA :

PPI m/m, Core PPI m/m, Empire State Manufacturing Index, ECB President Draghi Speaks, IBD/TIPP Economic Optimism, FOMC Member George Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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